

Historical Information

Provided by: GRAND PACIFIC PETROCHEMICAL CORPORATION

SEQ_NO	4	Date of announcement	2024/08/12	Time of announcement	18:04:34
Subject	Announcement in accordance with Article 22-1-3 of the Regulations Governing Loaning of Funds and Making of Endorsements/Guarantees by Public Companies.				
Date of events	2024/08/12	To which item it meets	paragraph 23		

1.Date of occurrence of the event:2024/08/12
2.Funding recipient name, relationship with lender, lending limit (thousand NTD), starting outstanding balance (thousand NTD), new loan (thousand NTD), is it part of a scheduled allocation or revolving limit for the same recipient that the chairman is authorized by the board of directors to allocate, outstanding balance (thousand NTD) up to the date of occurrence, reason for new loan (thousand NTD):
A:
(1) Name of funding recipient: Quanzhou Grand Pacific Chemical Co., Ltd.
(2) Relationship with lender: Parent Company with 100% direct investment
(3) Lending limit (thousand NTD): 12,832,138
(4) Starting outstanding balance (thousand NTD) up to the date of occurrence: 1,356,000
(5) New loan (thousand NTD): 3,164,000
(6) Is it part of a scheduled allocation or revolving limit for the same recipient that the chairman is authorized by the board of directors to allocate: No
(7) Outstanding balance (thousand NTD) up to the date of occurrence: 4,520,000
(8) Reason for new loan: operating working capital requirements.
B:
(1) Name of funding recipient: GOLDENPACIFIC EQUITIES LTD.
(2) Relationship with lender: Parent Company with 100% direct investment
(3) Lending limit (thousand NTD): 12,832,138
(4) Starting outstanding balance (thousand NTD) up to the date of occurrence: 262,280
(5) New loan (thousand NTD): 0
(6) Is it part of a scheduled allocation or revolving limit for the same recipient that the chairman is authorized by the board of directors to allocate: Yes
(7) Outstanding balance (thousand NTD) up to the date of occurrence: 262,280
(8) Reason for new loan: operating working capital requirements
3.For collaterals provided by the loan recipient, the content and the value (thousand NTD):
(1)the content: Promissory Note
(2)the value: 3,164,000
4.For the latest financial reports of the loan recipient, the capital (thousand NTD) and the cumulative gains/losses(thousand NTD):
(1)the capital:11,444,640
(2)the cumulative gains/losses:(2,090)
5.Method of calculation of interest:five-year Loan Prime Rate reduced by 0.35%,interest paid quarterly
6.For repayment, the condition and the date:
(1) Condition: Repayment from operating working capital
(2) Date: fully repay within seven years from the first drawdown
7.The amount of monetary loans extended to others as of the date of occurrence (thousand NTD):4,782,280
8.The total amount of monetary loans extended to others as a percentage of the public company's net worth on the latest financial statements as of the date of occurrence:14.20
9.Sources of funds for the company to extend monetary loans to others: subsidiary itself
10.Any other matters that need to be specified:
1.The loan amount is CNY\$700 million, and the exchange rate is 4.52;
2.The most recent financial statements CNY exchange rate is 4.52; the USD exchange rate is 32.785